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ENCOMPASS Townhall Meeting

November 8, 2006

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What is ENCOMPASS?

- It stands for
  - "Enterprise Common Processing and Analytics Systems"
- It is the new name for the statewide financial management system

What Does It Do?

- This implementation establishes a new, common Chart of Accounts for state agencies and entities
- It also brings the Auditor of State on-line with the rest of the ENCOMPASS agencies.

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ENCOMPASS is an Important Step Forward

- It establishes common standards for accounting and data collection.
- It adds AoS (keeper of the official financial records) to a single set of integrated financial management databases for a majority of state agencies.
- It is an opportunity to achieve significant reductions in manual processing.
- It makes a greater amount of data available for analysis across state agencies.
- It enables stronger systems of internal controls for financial management.
- It reduces the need for subsidiary systems and lowers the overall cost of ownership for information technology.

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The ENCOMPASS Core Team

- The ENCOMPASS team is made up of your colleagues across the State of Indiana, supported by a team of consultants with significant experience in system implementation. The Core Team includes:

Bill Barber	Catherine Kleyn	David Reynolds
Steve Daniels	Bill Lantz	Marilyn Rudolph
Ryan Downham	Kim Logan	Jim Welsh
John Eppley	Jennifer Marshall	Kirke Willing
Mike Frick	Pat Nulty	Carl Zapfe

- The expertise on this project team will help the State move smoothly into cutting-edge financial management.

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New Chart of Accounts

- Designed and finalized in early summer 2006.
- Fields:
  - **Business Unit**
  - **Fund**
  - **Budget Reference**
  - **Account**
  - **Department**
  - **Program**
  - **Class**
  - **Project**

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Timeline for Implementation

- The ENCOMPASS project launched at the beginning of October.
- We have completed our solution strategy (high-level) and are in the middle of fit-gap (detailed analysis).
- After the first of the year, we will assess the results and establish a go-live date.
- INDOT is preparing for their implementation and FSSA is in Phase 2 of their implementation. All three projects are coordinating with one another.

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Our Commitment to You

- Our team goal is that all users who are impacted by the AOS implementation and the new Chart of Accounts understand:
  - What is happening;
  - Why it is happening;
  - How day-to-day operations will change; and
  - What they need to do and learn to be successful.
- We are dedicating a significant amount of our team to support you and keep you informed.
- We have already started reaching out to all the ENCOMPASS agencies; your budget analyst and change management team member are your conduit to the project

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What We Know So Far

- Internal controls are extremely important. SBOA and AoS staff are leading the effort to develop control structures and identify control points in the system.
- Good and consistent reporting is essential. We are working hard to identify reporting requirements and determine the right course of action.
- Accounting periods will be closed on a monthly basis. An accounting calendar will help us to establish and adhere to statewide agreed-upon deadlines.
- Common processes and workflows are necessary to achieve efficiency and ensure consistent financial practices across the state.
- Budget checking will be implemented for all fund centers (called “funds” in the new Chart of Accounts).

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Contact Information

- ENCOMPASS Website
  - http://myshare.in.gov/sba/encompass
- ENCOMPASS Email Address
  - encompass@sba.in.gov
- If you are having technical issues, submit them to GMIS
  - http://extranet.in.gov/gmis/issue_entry/base/issue_entry.asp

We Welcome Your Feedback / Questions / Comments

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QUESTIONS?

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